

# **Crestview Exploration Inc.**

**Gold Opportunities in Nevada  
Investor Presentation  
July 2020**

**CSE : CRS**

**FWB/Frankfurt: CE7**



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**CRESTVIEW**  
EXPLORATION INC.

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# Management & Board

## **Glen Watson – Chief Executive Officer**

➤ Glen has had a distinguished career in marketing consultation and served as an officer and director of several US and Canadian public companies. He is experienced at marketing small, public companies and communicating their message to the investment community.

## **Dimitrios Liakopoulos – Chairman of the Board & Director**

➤ Dimitrios holds a BCom in Finance. Dimitrios has been a business consultant for over 6 years, specializing in private and public equity financing. Over the years, he has specialized specifically in financing early stage companies.

## **Jim MacKenzie – Director**

➤ Jim serves as the Chief Executive Officer/President of Viscount Mining Corp. and was the founder in 2010. Jim has led the development of numerous Joint Venture mining agreements, land acquisitions, and exploration contracts.

## **Louis Lapointe – Director**

➤ Louis is an entrepreneur with a Bachelor's degree in Administration from the University Of Quebec in Montreal. He has been a consultant in the field of publicly traded companies for over 18 years. He was a board member for Orex Exploration, a gold mining company, and Consultant for St-Georges Minerals for many years.

# Management & Board Cont'd



## **Mark J. Abrams – Director, VP Exploration & Qualified Person**

- Mark has served as a director, officer and consultant on several major and junior mining and exploration companies. He is a director and VP Exploration of Viscount Mining Corp. And holds a BSc in Geology from Eastern Washington University.

## **Wei-Tek Tsai – Director**

- Wei – Tek holds a B.S. in Computer Science and Engineering, M.S. and Ph.D. in Computer Science, and has over 25 years of experience with public markets. Wei-Tek Tsai has been a Director at St Georges Eco Mining Corp. since February, 2014.

## **Gisèle Joubin – Chief Financial Officer**

- Gisele is an MBA graduate from Alliant University. She is a Senior-level professional with 15 years of experience steering financial and business solutions across local and international environments. From 2014 to 2017, Gisele was an assistant controller to Site Energy Services Partnership.

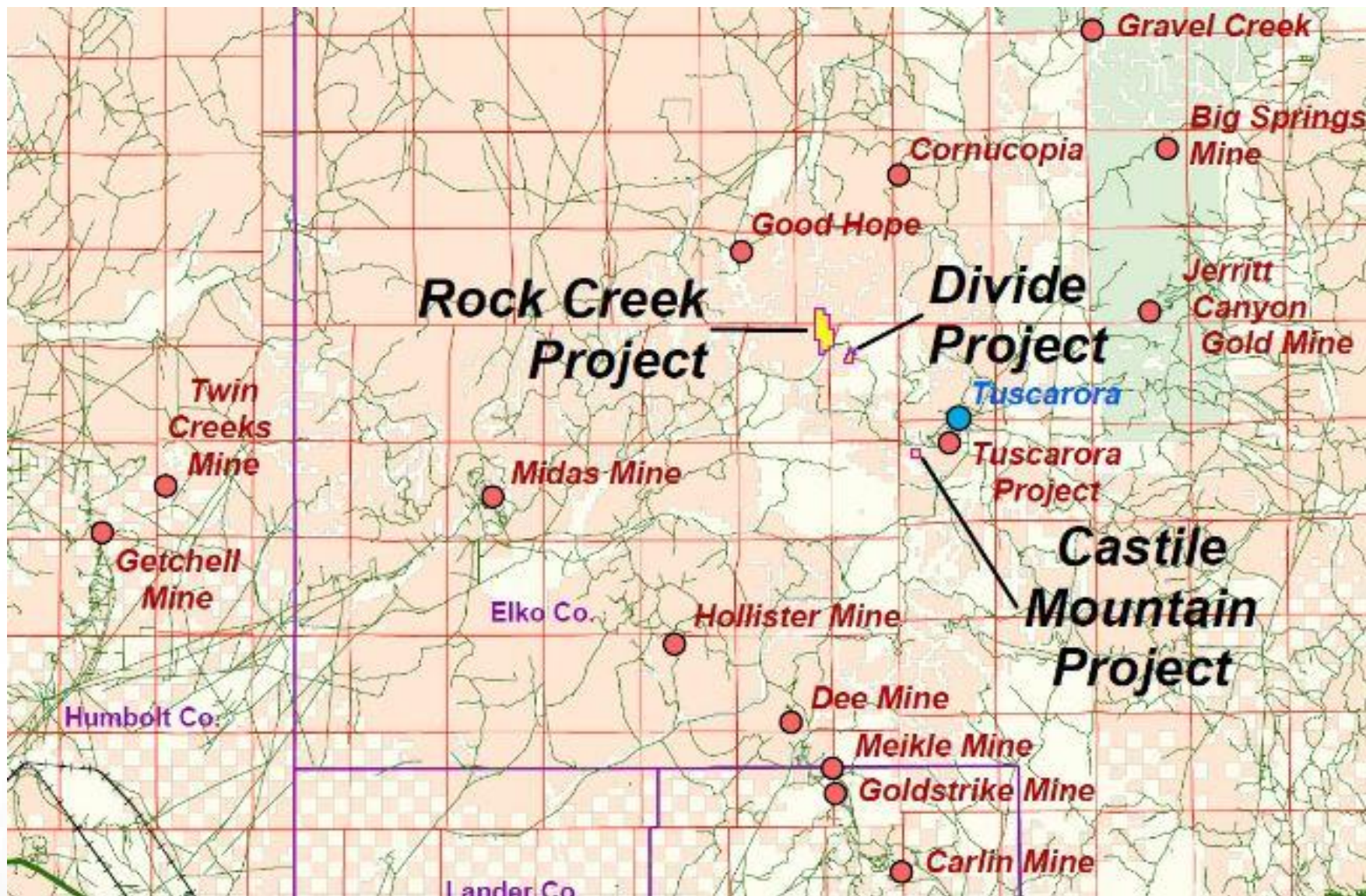
## **Scott Reeves – Advisory Board**

- Scott is a partner at Tingle Merritt LLP with a practice focused on securities, corporate finance and commercial transactions for emerging and growth companies, joint ventures and partnerships. He has advised numerous private and public corporations (including registered dealers) in a wide range of business matters including access to capital markets, corporate governance and operational issues both nationally and internationally.





# Assets & Location





# Rock Creek Project Location

The Rock Creek Project area is located in the Tuscarora Mountains of north-central Nevada, in Elko County. The center of the Rock Creek project area is approximately at 41° 22' North Latitude and 116° 23' West Longitude, and is about 12 miles northwest of the old mining town of Tuscarora, which in turn is about 38 miles northwest of the town of Elko.

Elko is the county seat, and lies on Interstate Highway I-80 about halfway between Reno, Nevada and Salt Lake City, Utah. The Property in the project area together add up to 72 unpatented lode mining claims, with each claim covering 20.6 acres. It is approximately 3 miles long by 1 mile wide (maximum dimensions), and covers an area of about 1,508 acres.



# Rock Creek Project

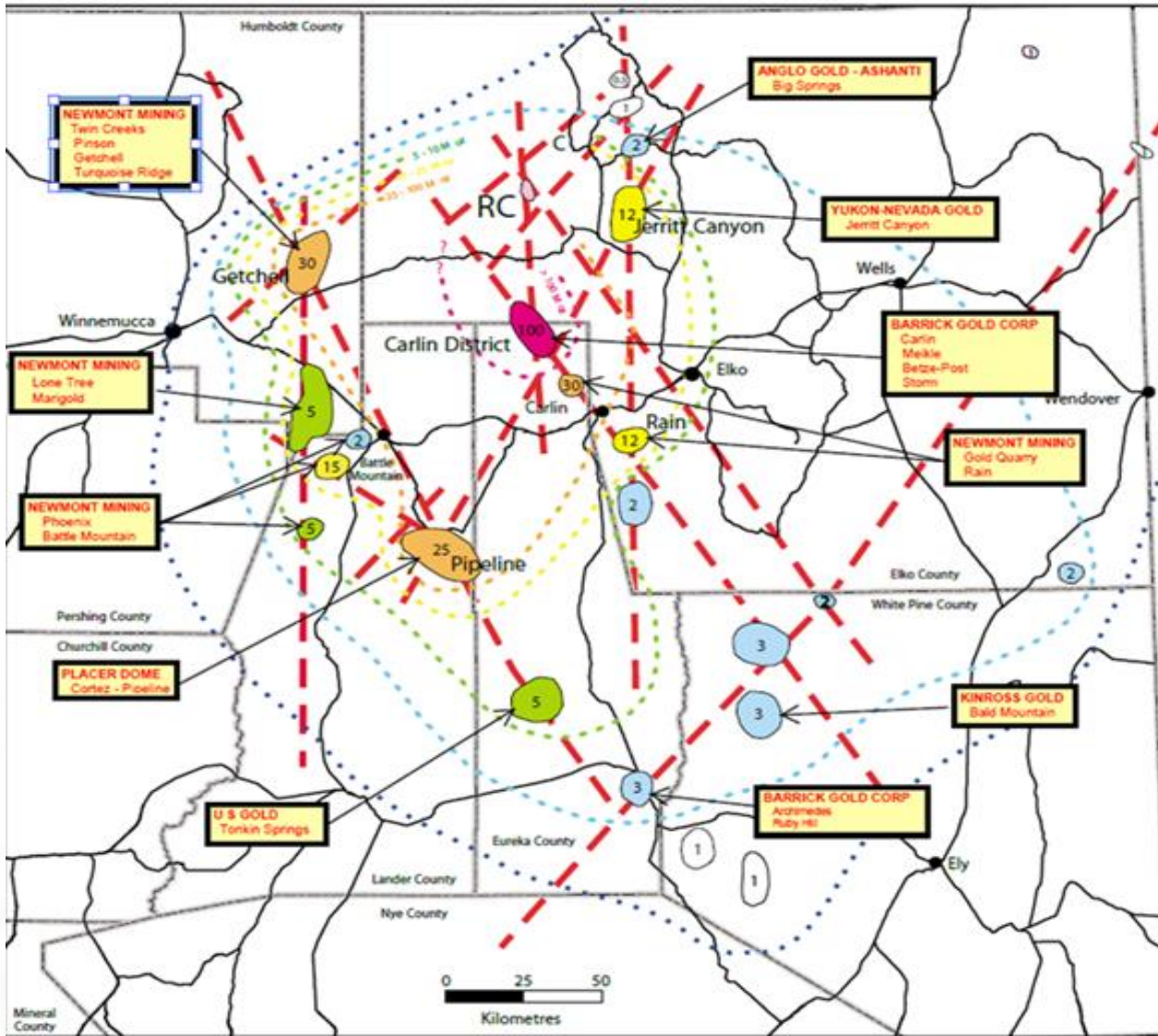
The Project area is situated within a zone of “world class” gold endowment where the potential of finding a large, high-grade, gold mine are favorable. Past work has defined large (>1000 x 5000 ft.) areas of strongly argillized volcanic rocks which host numerous silicified breccia zones, and it is believed that the proposed exploration program offers an excellent opportunity to discover new Carlin type mineralization beneath shallow volcanic cover on this property.

Mineralized Eocene dikes have been found in many of the mines within the Carlin trend, and the temporal and spatial correlation with Carlin-type gold mineralization suggests a genetic link.

Work is proposed to be carried out in two phases, with the second being contingent upon the successful completion of the first phase.







# Rock Creek Project

- **Phase 1**
  - The first phase would be CSAMT geophysics, data compilation, data acquisition, base map configuration, detailed geologic mapping, additional soil and rock chip sampling, obtaining IP survey and supervision and reporting.
- **Phase 2**
  - The second phase would include 15,000 ft. of drilling, sample analysis, follow-up mapping, definition geochemical surveys, target selection, permitting, additional geophysical surveying, and report writing.



## Two Important Targets

The company has confirmed two important gold target types on the property. First, there are lower to middle Paleozoic age calcareous siltstone rocks that exhibit silica flooding and anomalous gold mineralization. These rocks are similar in character to rocks described on the Carlin Trend as favorable gold host rocks.

This rock has been found on the surface in at least two areas in the core of the property; and in outcrops located south of the property at a lower elevation, suggesting the favorable rock extends to depth. Secondly, the property has a well-developed quartz stockworks and vein system which strikes northerly and runs the length of the center of the property, for roughly 4,200 meters. This vein system is also gold mineralized and it is hypothesized the veins and related structures provided the plumbing system needed to allow mineralizing fluids into the favorable sedimentary rocks; and favorable sedimentary rock/volcanic rock contact they crosscut.





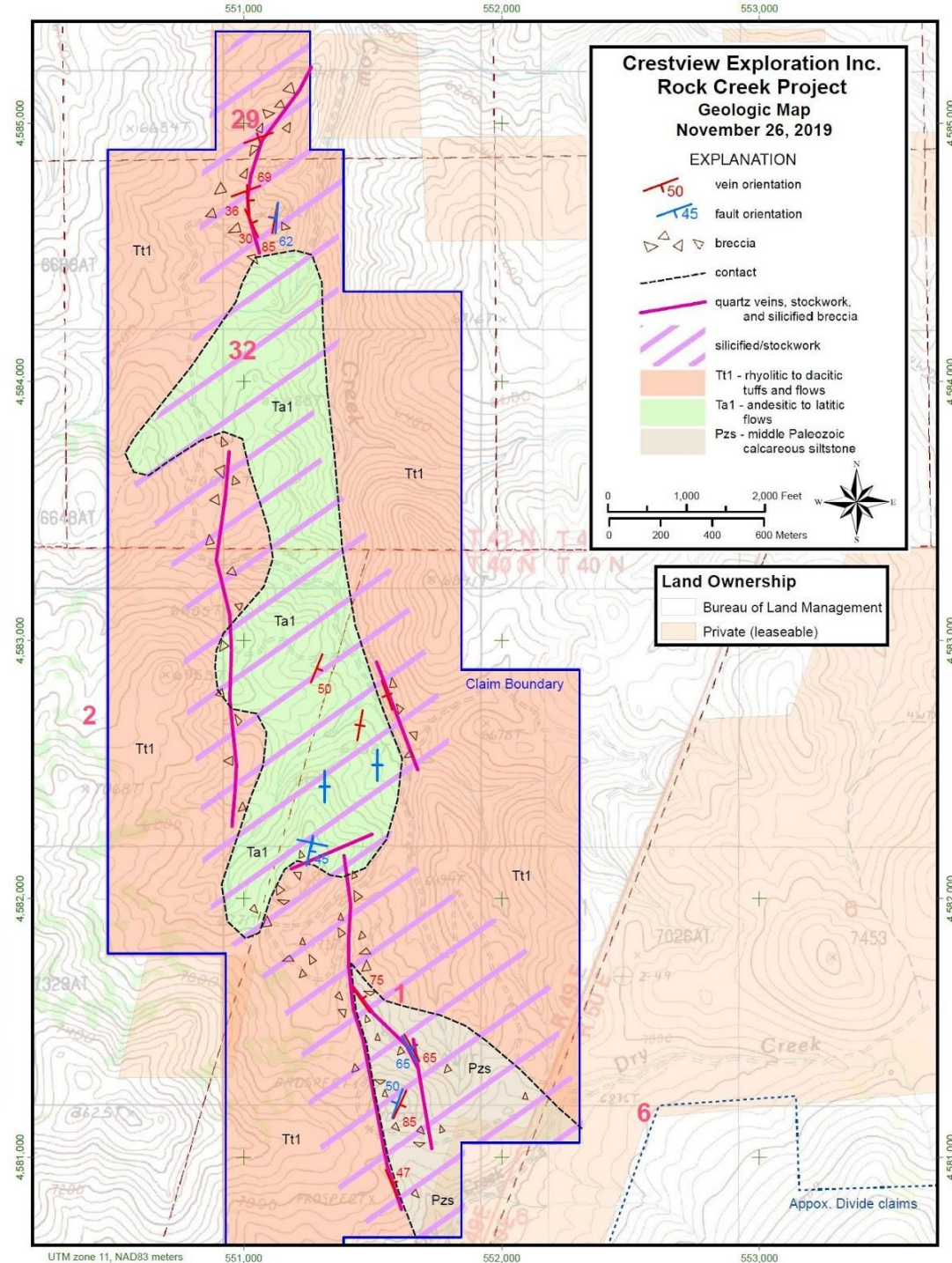


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# Phase 1 Results

- The favorable lower to middle Paleozoic calcareous siltstone rocks occur at a much shallower depth than first hypothesized, at least on the south end of the property. This shallow occurrence of these rocks will allow for initial testing our target concept with less costly shorter holes, which will in turn allow us to better position additional drill holes.
- Gold mineralization is found in silica flooded, quartz stockwork veins and vein breccias at the andesite to latite flows at the contact with the surrounding package of rhyolite to dacite tuffs and flows and appears to flank the andesitic units. Gold mineralization also occurs at the contact of the rhyolite to dacite tuffs and flows with the calcareous siltstone. One large vein breccia zone occurs within the calcareous siltstone slightly inboard of the siltstone-volcanic rock contact. It is suspected the andesite-rhyolite/dacite contact underlies this vein occurrence in the calcareous siltstone.

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## Phase 1 Results Cont'd

- The gold values are supported by significant pathfinder element values for arsenic, antimony, barium, mercury and silver as previously mentioned.
- The geological mapping and geochemical sampling results support our initial conceptual gold targets. In the case of the mapping, we have identified one area where the lithological contact target is shallower than first believed. The mapping and sampling have also identified an additional target in the north end of the project where anomalous gold and pathfinder elements cluster around a large area of stockwork quartz and vein breccia.





# Divide Project

The Divide Mine is located in the northwest portion of the Tuscarora Mining District which is centered 7 miles to the southeast of the Divide Mine. Historic mining from underground and surface placer mines produced 200,000 ounces of gold and 7.27 million ounces of silver as reported in Nevada Bureau Mines and Geology Bulletin 106, Mineral Resources of Elko County, Nevada.

The Divide Mine sits on the eastern flank of a prominent upthrown block exposing sedimentary rocks surrounded by 40-million-year-old volcanic rocks. The sedimentary rocks exposed here are known to closely overlie favourable sedimentary gold mineralization host rocks in the region. Further, the age of the volcanic rocks is important because the age rocks is coincident with the age of gold and silver mineralization in the region; and there is a relationship with volcanism and mineralization.





## Divide Project Cont'd

There is evidence on the property of igneous rock intrusions. Fault structures on the east edge of the host block provide conduits for multiple episodes of dikes as well as plumbing for the gold bearing mineral system.

Near term plans are to acquire aeromagnetic data to assist in outlining the intrusive rocks we believe are related to the mineralization at the property; then focus on geochemical sampling and geological mapping to delineate drill targets.

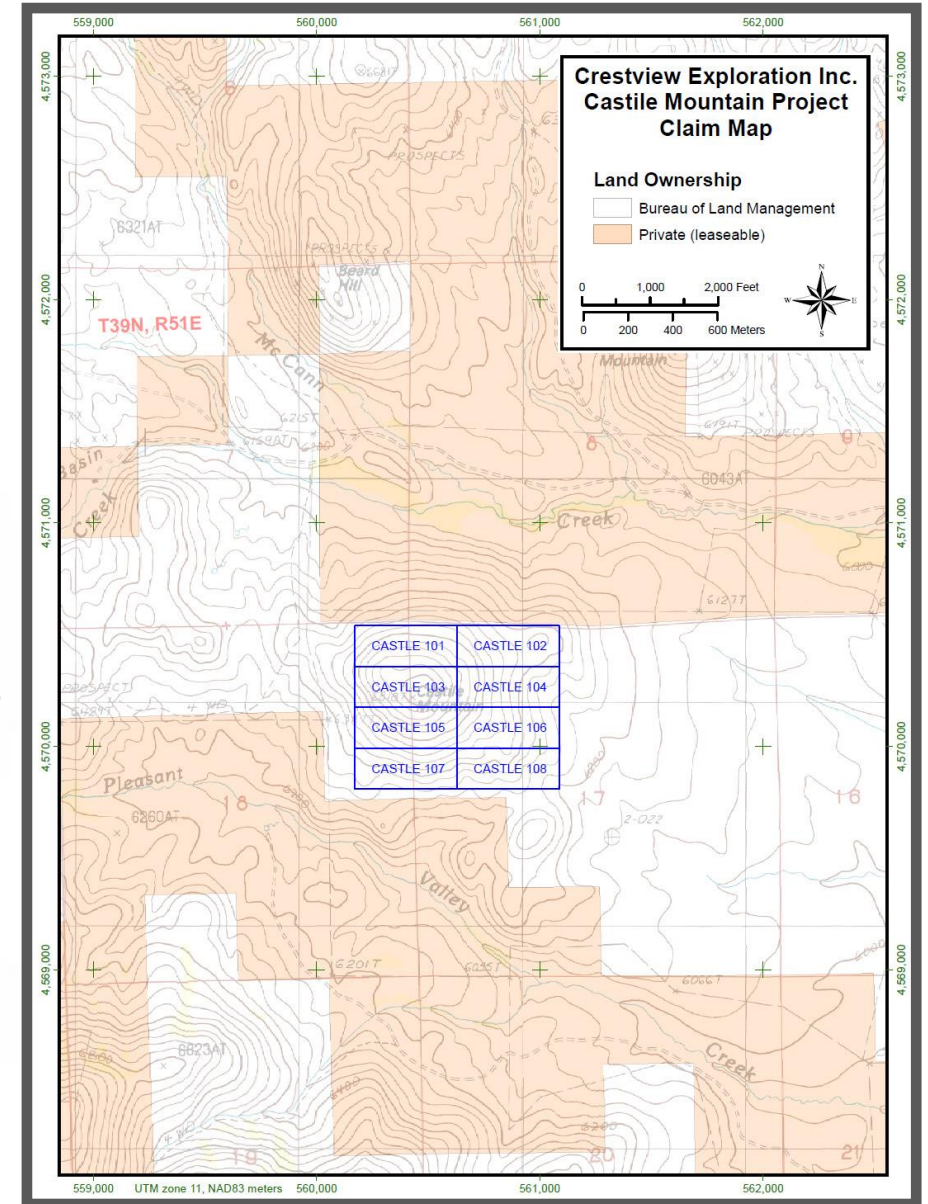


# Castile Mountain

Castle Mountain is located in north central NV, about 40 miles northwest of Elko on the southern flank of the Tuscarora Mountains. This region is renowned for its prolific gold production. The claims sit in the Tuscarora Mining District about 3.5 miles southwest of the productive low sulfidation epithermal vein systems at Tuscarora. For the most part the prospective land is administered to by BLM. In January 2018, GSI staked 10 lode claims that cover the obvious targets.

## Castle Mountain - A Low Sulfidation Hot Spring Type Prospect

Castle Mountain is a high-level Hot Spring type epithermal system that has seen one shallow drilling program about 35 years ago.

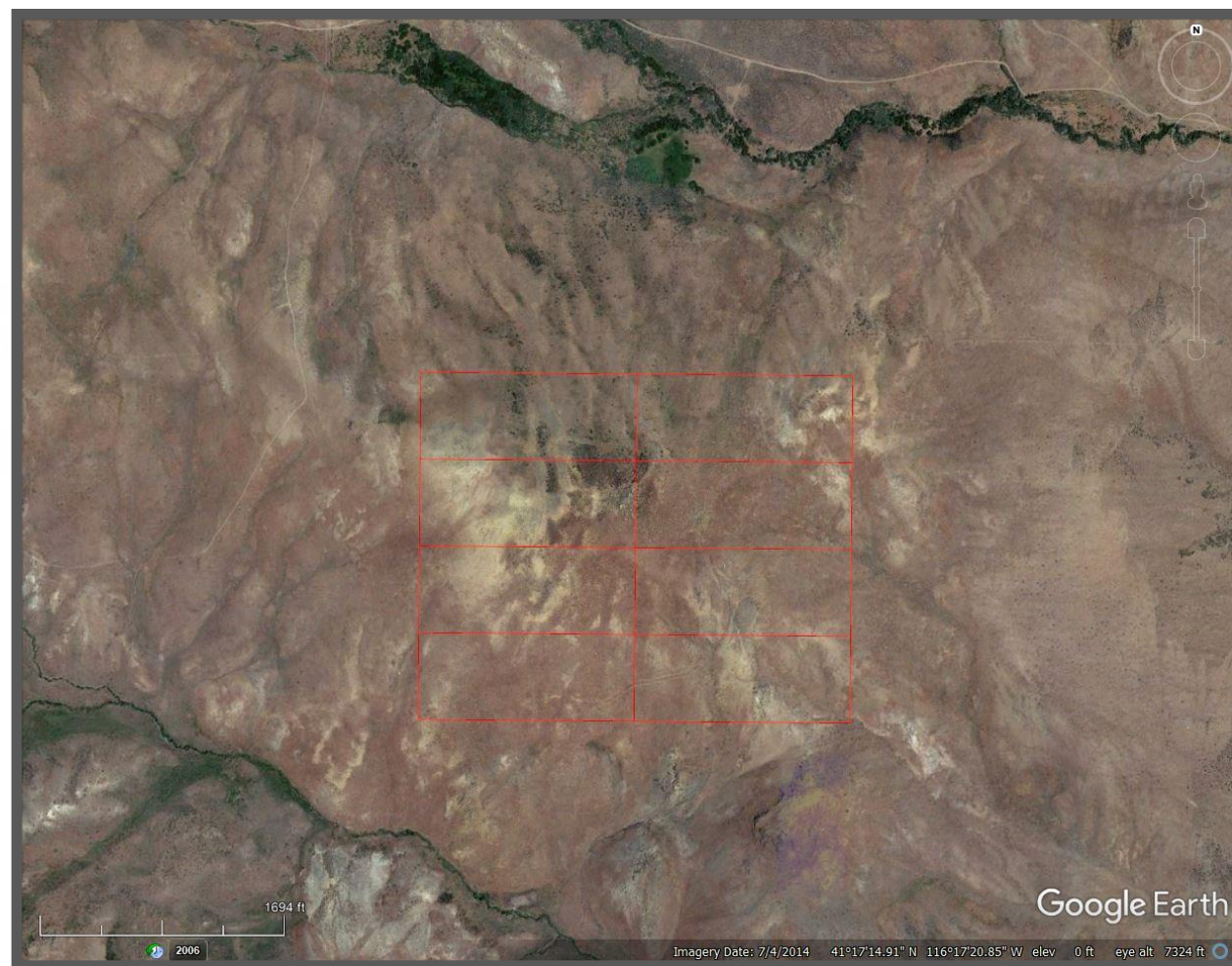




## Castile Mountain Cont'd

### Property Highlights:

- Analogs in the region include recent discovery at Gravel Creek and Ivanhoe.
- Shell Mining drilled 5 shallow test holes back in 1984.
- DH CM-1 encountered a mineralized zone that carried anomalous gold values ranging from 240 ppb to 400 ppb over 35 feet.
- The prospect hosts hot springs sinter at the top of the hill.
- Mineralization is hosted by an andesite breccia that is underlain by a Paleozoic debris lense that provides prospective stratigraphy.





# CAPITAL STRUCTURE

Share Capital Structure	
Common Shares	12,340,620
Warrants	379,206
Options	175,000
Fully diluted*	12,894,826
* As of Apr 27, 2020	

Company Ownership	
Officers, Directors and Insiders (Estimated)	60%

- **Debt Free**
- **Cash on Hand**
- **Experienced and Proven Management Team**
- **Property located in mine friendly Nevada**
- **Strong Capital structure**





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